

Economy Overview

Carleton Place

Emsi Q1 2017 Data Set

September 2017



1385 Woodroffe Avenue

Parameters

Regions

Code	Description
3509028	Carleton Place

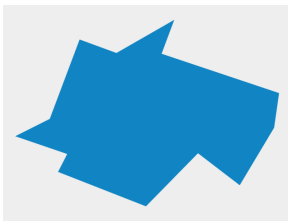
Timeframe

2015 - 2016

Datarun

2017.1 - Employees

Economy Overview



Population (2016)	N/A for CSD regions
Jobs (2016)	4,898
Average Wages (2016)	\$37.0K
Completions (2014)	0
Exports (2011)	\$552.4M
Imports (2011)	\$635.4M

Jobs by Industry

4,898
Total Jobs (2016)

NAICS	Industry	2016 Jobs
X0	Unclassified	92
11	Agriculture, forestry, fishing and hunting	0
21	Mining, quarrying, and oil and gas extraction	<10
22	Utilities	<10
23	Construction	149
31-33	Manufacturing	670
41	Wholesale trade	73
44-45	Retail trade	1,242
48-49	Transportation and warehousing	87
51	Information and cultural industries	33
52	Finance and insurance	119
53	Real estate and rental and leasing	45
54	Professional, scientific and technical services	75
55	Management of companies and enterprises	0
56	Administrative and support, waste management and remediation services	54
61	Educational services	399
62	Health care and social assistance	725
71	Arts, entertainment and recreation	173
72	Accommodation and food services	512
81	Other services (except public administration)	195
91	Public administration	248

Average Wages by Industry

\$37.0K

Avg. Wages (2016)

75% of Nation Avg.

NAICS	Industry	Avg. Wages (2016)	
X0	Unclassified	\$50,530	
11	Agriculture, forestry, fishing and hunting	\$0	
21	Mining, quarrying, and oil and gas extraction	\$77,299	
22	Utilities	\$101,894	
23	Construction	\$57,582	
31-33	Manufacturing	\$44,289	
41	Wholesale trade	\$49,721	
44-45	Retail trade	\$23,542	
48-49	Transportation and warehousing	\$34,498	
51	Information and cultural industries	\$50,536	
52	Finance and insurance	\$42,149	
53	Real estate and rental and leasing	\$50,929	
54	Professional, scientific and technical services	\$50,403	
55	Management of companies and enterprises	\$0	
56	Administrative and support, waste management and remediation services	\$36,708	
61	Educational services	\$61,712	
62	Health care and social assistance	\$42,027	
71	Arts, entertainment and recreation	\$19,542	
72	Accommodation and food services	\$14,787	
81	Other services (except public administration)	\$30,143	
91	Public administration	\$60,287	

Region Exports

\$552.4M

Exports (2011)

79% of Supply

NAICS	Industry	Exports (2011)	
11	Agriculture, Forestry, Fishing And Hunting	\$0	
21	Mining, Quarrying, And Oil And Gas Extraction	\$2,444,357	
22	Utilities	\$898,599	
23	Construction	\$20,982,182	■
31-33	Manufacturing	\$247,800,848	■
41	Wholesale Trade	\$9,047,947	■
44-45	Retail Trade	\$46,395,995	■
48-49	Transportation And Warehousing	\$10,472,629	■
51	Information And Cultural Industries	\$3,641,163	
52	Finance And Insurance	\$17,918,650	■
53	Real Estate And Rental And Leasing	\$9,845,556	■
54	Professional, Scientific And Technical Services	\$7,479,145	■
55	Management Of Companies And Enterprises	\$0	
56	Administrative And Support, Waste Management And Remediation Services	\$3,646,516	
61	Educational Services	\$35,392,190	■
62	Health Care And Social Assistance	\$37,000,987	■
71	Arts, Entertainment And Recreation	\$5,911,174	
72	Accommodation And Food Services	\$17,210,490	■
81	Other Services (except Public Administration)	\$14,301,558	■
91	Public Administration	\$62,053,899	■

Region Imports

\$635.4M

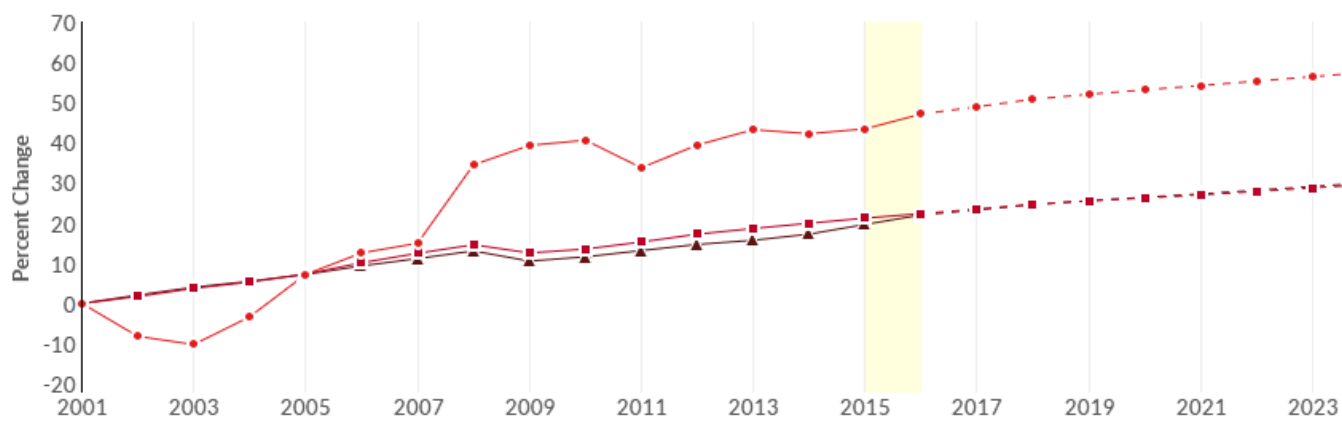
Imports (2011)
83% of Demand

\$131.4M

Locally Produced & Consumed (2011)
17% of Demand

NAICS	Industry	Imports (2011)	
11	Agriculture, Forestry, Fishing And Hunting	\$4,035,482	
21	Mining, Quarrying, And Oil And Gas Extraction	\$17,707,735	■
22	Utilities	\$9,465,019	■
23	Construction	\$48,273,259	■
31-33	Manufacturing	\$214,198,266	■
41	Wholesale Trade	\$25,480,154	■
44-45	Retail Trade	\$17,813,205	■
48-49	Transportation And Warehousing	\$22,220,771	■
51	Information And Cultural Industries	\$16,912,077	■
52	Finance And Insurance	\$38,345,547	■
53	Real Estate And Rental And Leasing	\$25,407,285	■
54	Professional, Scientific And Technical Services	\$21,721,397	■
55	Management Of Companies And Enterprises	\$2,103,419	
56	Administrative And Support, Waste Management And Remediation Services	\$8,408,580	■
61	Educational Services	\$28,698,513	■
62	Health Care And Social Assistance	\$29,241,317	■
71	Arts, Entertainment And Recreation	\$5,221,164	
72	Accommodation And Food Services	\$13,547,999	■
81	Other Services (except Public Administration)	\$13,332,386	■
91	Public Administration	\$73,248,902	■

Regional Trends



Region	2015 Jobs	2016 Jobs	Change	% Change
● Region	4,776	4,898	122	2.6%
■ Nation	16,138,520	16,287,120	148,600	0.9%
▲ Ontario	6,180,670	6,302,151	121,481	2.0%

Business Location Size Distribution

December 2016 Overview







■ Small (1-49)
 ■ Medium (50-199)
 ■ Large (200+)
 ■ Indeterminate









Category	December 2013 Locations	December 2014 Locations	December 2015 Locations	December 2016 Locations
1-4 Employees	158	240	246	244
5-9 Employees	71	89	95	92
10-19 Employees	44	64	56	61
20-49 Employees	26	30	29	31
50-99 Employees	7	8	9	9
100-199 Employees	6	6	8	7
200-499 Employees	2	2	2	2
500+ Employees	0	0	0	0
Indeterminate	343	906	925	958
Total	657	1,345	1,370	1,404

Source: Canadian Business Patterns December 2016

Growing & Declining Occupations

Occupation	Change in Jobs (2015-2016)	
Retail sales supervisors	28	
Early childhood educators and assistants	23	
Electronics assemblers, fabricators, inspectors and testers	15	
Store shelf stockers, clerks and order fillers	-16	
Retail and wholesale trade managers	-17	
General office support workers	-17	

Growing & Declining Industries

Industry	Change in Jobs (2015-2016)	
Other amusement and recreation industries	26	
Semiconductor and other electronic component manufacturing	20	
Child day-care services	18	
Other general-purpose machinery manufacturing	-22	
Department stores	-24	
Elementary and secondary schools	-31	

Appendix A - Data Sources and Calculations

Input-Output Data

This report contains data from Emsi's Input-Output model. It is based on data from StatCan's National Symmetric Input-Output table, National Household Survey commuting flows, Canadian Business Patterns, and several Emsi in-house data sets.

Industry Data

In order to capture a complete picture of industry employment, Emsi combines employment data from Survey of Employment, Payrolls and Hours (SEPH) with data from the Labour Force Survey (LFS), Census, and Canadian Business Patterns (CBP) to form detailed geographic estimates of employment. Projections are based on the latest available Emsi industry data, 10-year past local trends in each industry and growth rates from national industry projections from the Canadian Occupational Projection System (COPS) produced by Human Resources and Skills Development Canada.

Occupation Data

Organizing regional employment information by occupation provides a workforce-oriented view of the regional economy. Emsi's occupation data are based on Emsi's industry data, regional occupation data from the Labour Force Survey (LFS), and regional staffing patterns taken from the Census.